



Beneficiary Form

If you invest with AIG VALIC, AXA Equitable, Hartford Life, ING Financial Advisers, or Nationwide Retirement Solutions, you should establish or change your beneficiary designation with your provider directly. If you invest with any of our other providers, please use this form to make changes to your beneficiary designation.

1. Personal Information

Name _____ Social Security # _____
Last First MI

2. Beneficiary Designation

Please complete all sections for each beneficiary (Please indicate "P" for primary beneficiary and "S" for secondary beneficiary.)

P/S	Percent	Name	Relationship	SSN

Attach additional page if necessary

3. Applicable Accounts

- ☐ Check here if you would like this designation to apply to all of your Retirement Investors' Club (RIC) accounts. RIC staff will send a copy of this form to your active provider(s).

4. Participant's Signature

Signature

Date

Please send this form to:

Iowa Department of Administrative Services
Retirement Investors' Club
Hoover State Office Building
1305 E. Walnut, Level A
Des Moines, IA 50319

For more information:

website: <http://das.hre.iowa.gov/ric.html>
phone: 515-281-8677
email: terri.marshall@iowa.gov

RIC USE ONLY

Date Entered: _____

Entered By: _____